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## IN THE UNITED STATES DISTRICT COURT FOR THE WESTERN DISTRICT OF NORTH CAROLINA CHARLOTTE DIVISION

JOHN FRUNZAR,	)
Plaintiff,	) )
V.	) CIVIL ACTION NO.: 3:05CV16 - V
VALENITE, INC. and SANDVIK, INC.	) )
Defendants.	)

## CONSENT PROTECTIVE ORDER

This lawsuit involves claims by John Frunzar, the Plaintiff, alleging that he was wrongfully terminated by Defendants. The parties desire to ensure that information provided, released, exchanged, or reviewed during discovery is not used or disclosed improperly and to ensure that confidential and proprietary information is sufficiently protected. Based on these concerns, the parties agree to the following provisions regarding the discovery of information, documents, items, etc. during the discovery of this lawsuit and continuing through trial.

Pursuant to Rule 26(c) of the Federal Rules of Civil Procedure and upon agreement of counsel, it is hereby ORDERED that:

A. A party or witness may designate as "CONFIDENTIAL" any material, information or documents produced or disclosed in the course of discovery in these cases, if such material, information or documents have been previously maintained by them as "CONFIDENTIAL" and which constitutes third party personnel and/or medical information, trade secrets, proprietary financial, sales information, plaintiff's medical information or tax and income, or documents which include plaintiff's identifying information which would be used in identity theft. The "CONFIDENTIAL" designation may be applied by writing, typing, or stamping on the face of such material, information or document the words "CONFIDENTIAL INFORMATION" or

"CONFIDENTIAL," or by otherwise notifying counsel for the parties in writing, and, in the case of deposition transcripts and exhibits, also the court reporter, at the time of the production of the document, or within 30 days of receipt of the deposition transcript. In the event the designation "CONFIDENTIAL" or "CONFIDENTIAL INFORMATION" is contained in any written response to a discovery request, in any deposition transcript, or in any exhibit thereto, the confidential portion of such response, transcript, or exhibit shall be separately bound, and the designation "CONFIDENTIAL" shall be placed thereon. Social security numbers and dates of birth shall be redacted from documents entered into evidence in support or opposition to any motion.

- B. All information produced regarding any current or former employee of the Defendant, including, but not limited to, information regarding investigations, complaints and discipline related to any such employee, and records of payroll, overtime, wages, or hours worked, medical records, and workers' compensation claims, shall be considered as "CONFIDENTIAL" as provided under this Order whether or not such information has been actually marked with the word "CONFIDENTIAL" or "CONFIDENTIAL INFORMATION."
- C. If confidential, proprietary or sensitive material is inadvertently produced without placing the designation "CONFIDENTIAL" thereon, the party or witness may, subsequent to the production (or prior to the expiration of the 30-day period for signing deposition transcripts), designate the material as "CONFIDENTIAL." In such event, the material shall be treated in accordance with the terms of this Order from the time of the designation.
- D. Upon receipt of any material designated as "CONFIDENTIAL," or upon notification at or after any deposition that certain portions thereof are to be designated as "CONFIDENTIAL," counsel for any party may object (the "Objecting Party") in writing to such designation. Upon receipt of such designation or designated material, the Objecting Party shall notify the designating party in writing and the parties will confer as to the status of the subject

information proffered within the context of this order. If the parties are unable to agree upon the status of the subject information, either party may raise the issue with the Court within fifteen days after the parties have conferred and failed to agree. Until the Court enters an Order, if any, changing the designation of the material, it shall be treated as confidential as provided in this Order.

If the Objecting Party does not move the Court within fifteen days after the parties have conferred and have been unable to agree, the material shall be deemed to be properly designated as "Confidential." The Designating Party shall bear the burden of showing good cause for the designation under Rule 26(c)(7) of the Federal Rules of Civil Procedure and this Order.

- E. Except upon further order of the Court, "CONFIDENTIAL" information or documents, shall be disclosed only to the following persons:
  - (1) parties to this action and the officers, directors, in-house counsel and their staff, and employees of the parties who are participating in the prosecution or defense of this action;
  - (2) law firms of record of the parties to this action and such firms' attorneys and office staff;
  - (3) independent experts and consultants and their office staff (including inhouse experts and consultants) consulted by or assisting a party in this action;
  - (4) court reporters, the Court and the staff of the Court.
- F. All information designated "CONFIDENTIAL," shall be used solely in the prosecution or defense of this action and shall not be used or disclosed by any person for any other purpose.
- G. Prior to making disclosures to "independent experts and consultants and their office staff (including in-house experts and consultants) consulted by or assisting a party in this action" pursuant to paragraph E(3) above, the party or counsel shall inform any persons to whom

disclosure is made that information designated as "CONFIDENTIAL" shall be used for the purposes of the prosecution or defense of this action only, and the party or counsel shall obtain from such persons a written statement in the form of Exhibit A, annexed hereto, to the effect that they have read this Order and agree to be bound by its provisions. Each party or counsel shall keep a record of all such persons to whom disclosures are made pursuant to E(3) and shall retain in their possession, custody, and control the statements signed by those persons. All information designated "CONFIDENTIAL," including copies of such documents, shall be returned to the party or counsel by persons given access thereto as soon as practicable.

- H. If a party desires to disclose any information designated as Confidential to any person not described in Paragraph E of this Order, counsel for the Disclosing Party shall inform in writing counsel for the Designating Party at least ten (10) days in advance of such disclosure (or such other time as agreed by the parties in writing) of the intent so to disclose, including a general description of the materials to be disclosed, the designation given to such material, and the name and address of the person to whom the disclosure is to be made. If the Designating Party gives notice of objection to such disclosure within the prescribed ten (10) day period, such objection must be resolved by the Court before the disclosure may be made. In the event of any such objection, the Disclosing Party shall bear the burden of moving for resolution of the dispute by the Court in accordance with the procedure set forth in Paragraph D of this Order.
- I. The parties agree that Plaintiff's personnel file will be considered confidential pursuant to this Order, however, they may agree at any time to exempt all or parts of Plaintiff's personnel file from this Order.
- J. Any material, information, or documents designated as "CONFIDENTIAL" which are used in a pretrial motion shall be filed in sealed containers, containing a general description of the contents, and a statement that "The contents hereof are confidential and may be

revealed only by the Court or upon prior written consent of counsel for the party or witness designating the material "CONFIDENTIAL INFORMATION" or "CONFIDENTIAL". The Clerk of Court shall maintain such sealed containers intact and unopened except as otherwise directed by the Court. However, such information shall continue to be available to the Court and to such persons as are permitted access to information under Paragraph E above.

- K. With the exception of material, information and documents maintained in sealed records of the Court in accordance with Paragraph J. above, all documents designated "CONFIDENTIAL," shall be returned to counsel for the party or witnesses producing such information within 10 days after the final disposition of this action, including the conclusion of any and all appeals. Any copies of documents designated "CONFIDENTIAL," shall be destroyed within 10 days after the final disposition of this action, including the conclusion of any and all appeals.
- L. After the final disposition of this action, including the conclusion of any and all appeals, all documents designated "CONFIDENTIAL" maintained in sealed files of the Court in accordance with paragraph J. above shall be returned to counsel for the party or witness filing such documents.
- M. Each person who receives information designated as CONFIDENTIAL" submits himself or herself to the personal jurisdiction of the Court, wherever he or she shall be, for purposes of the enforcement of this Order.
- N. Nothing in this Order shall prevent disclosure beyond the terms of this Agreement if the Designating Party consents in writing to such disclosure or if the Judge, after notice to all affected parties, orders such disclosure. This Agreement also shall not limit either party's right to use its own Confidential Information in any manner it may choose.
- O. The provisions of this Order shall not affect the manner of receipt or admissibility of evidence at a hearing, deposition, trial or any preliminary evidentiary

proceeding, except as directed by separate order entered for good cause shown, and this Order shall not be construed as a waiver by any party of any objection that might be raised as to the discoverability or admissibility at trial of any document, information, or testimony.

Respectfully submitted,

Fisher & Phillips 11

Date

By:

Mason G. Alexander
Attorney for Defendants

Post Office Box 36775 Charlotte, North Carolina 28236 (704) 334-4565

Vicki Brown Rowan

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Date

1515 Mockingbird Lane Suite 400

Charlotte, NC 28209 (704) 525-4110

By:

Vicki Brown Rowan Attorney for Plaintiff

IT IS SO ORDERED.

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Judge

## **EXHIBIT A**

Agreement concerning material covered by a Consent Protective Order entered by the United States District Court for the Western District of North Carolina.

(Date)	(Signature)	
action.		
	ement, discontinuance, dismissal, judg	gment or other disposition of this
	o this Protective Order and that the ju	
North Carolina with regard t	a this Protective Order and that the in	mindiation of the Contract
she/he is subject to the juris	diction of the United States District (	Court for the Western District of
thereof, and she/he agrees to	be bound by such terms. The under	signed hereby acknowledges that
Valenite, Inc. and Sandvik,	Inc., Civil Action No. 3:05CV16 th	nat she/he understands the terms
entered by the Court on _	, 2005, in the civil	action entitled John Frunzar v.
rne undersigned nei	eby acknowledges that she/he has re	ad the Consent Protective Order